



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, April 15, 2026

Prepared by  
**Senfin Research**



# Daily Report



## CSE Trade Summary

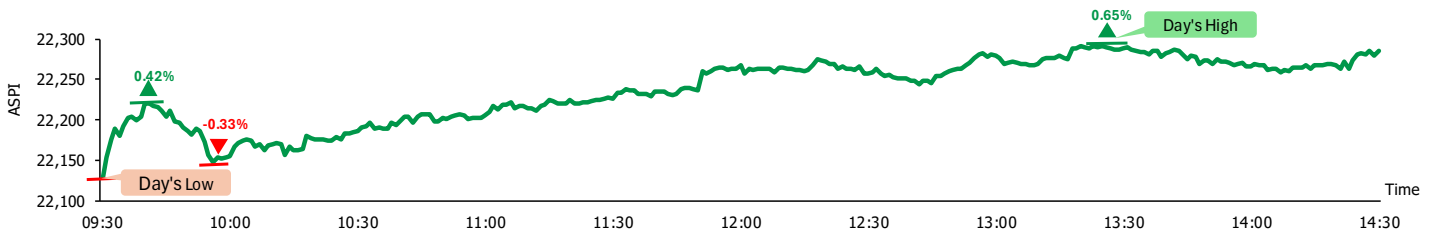
| Market Ends the Day Positively   | Today    | Previous | Chg       | Chg (%) | YTD Chg | YTD (%) |
|----------------------------------|----------|----------|-----------|---------|---------|---------|
| CSE All Share Price Index (ASPI) | 22,261.5 | 22,128.7 | 132.8     | 0.60    | (362.8) | (1.6)   |
| S&P SL 20 Index                  | 6,175.0  | 6,152.7  | 22.3      | 0.4     | 17.6    | 0.3     |
| RSI                              | 56.8     | 55.3     |           |         |         |         |
| Value of Turnover (LKR Mn)       | 3,051.8  | 5,016.1  | (1,964.3) | (39.2)  |         |         |
| TRI on All Share (ASTRI)         | 34,629.3 | 34,412.7 |           |         |         |         |
| Foreign Purchases (LKR Mn)       | 53.0     | 200.9    |           |         |         |         |
| Foreign Sales (LKR Mn)           | 172.4    | 276.8    |           |         |         |         |
| Foreign Net Flow (LKR Mn)        | (119.4)  | (75.8)   |           |         |         |         |
| Volume of Turnover (No. in Mn)   | 188.0    | 261.7    |           |         |         |         |
| Market Capitalization (LKR Bn)   | 7,991.4  | 7,949.6  |           |         |         |         |

| Market Valuation |      |
|------------------|------|
| PER (x)          | 11.3 |
| PBV (x)          | 1.4  |
| DY (%)           | 2.9  |

## Intra-Day Trading of ASPI

| Exchange Date | Opening Index | Day's High | Day's High - Opening Index | Day's Low | Day's Low - Opening Index | Closing Index | Intra-Day Point Change | % Change |
|---------------|---------------|------------|----------------------------|-----------|---------------------------|---------------|------------------------|----------|
| 15-Apr-2026   | 22,128.66     | 22,292.32  | 163.66                     | 22,122.50 | -6.16                     | 22,261.48     | 132.82                 | 0.60%    |



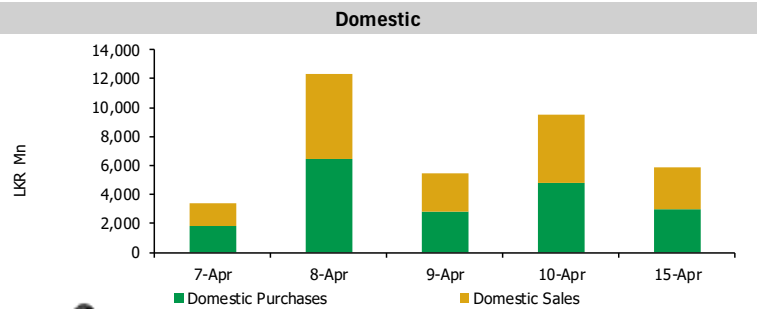
## Top Gainers and Top Losers

| Top 5 Gainers | Price (LKR) | Chg (LKR) | Chg (%) |
|---------------|-------------|-----------|---------|
| CITH          | 6.0         | 0.9       | 17.64%  |
| RFL           | 35.6        | 4.6       | 14.83%  |
| HUNT          | 1,310.8     | 164.8     | 14.37%  |
| SEMB          | 0.8         | 0.1       | 14.28%  |
| TANG          | 119.8       | 14.3      | 13.50%  |

| Top 5 Losers | Price (LKR) | Chg (LKR) | Chg (%) |
|--------------|-------------|-----------|---------|
| SEMB(X)      | 0.2         | (0.1)     | -33.33% |
| LUMX         | 8.5         | (0.5)     | -5.55%  |
| TESS         | 1.8         | (0.1)     | -5.26%  |
| CHL(X)       | 51.5        | (2.8)     | -5.15%  |
| ACME         | 6.4         | (0.3)     | -4.47%  |

## Turnover Breakdown

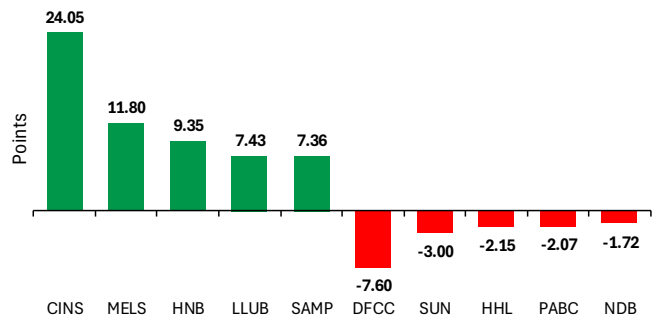


## Top Crossings

| Stock | Qty     | Price  | Turnover(LKR) |
|-------|---------|--------|---------------|
| SPEN  | 434,620 | 140.00 | 60,846,800    |

## Contributors to ASPI

| Positive Contributors (No.) | 138 | Negative Contributors (No.) | 80 |
|-----------------------------|-----|-----------------------------|----|
|-----------------------------|-----|-----------------------------|----|



# Daily Foreign Participation



## Top Net Foreign Activities (Based on Value)

| Top Net Foreign Purchases | LKR Mn | Top Net Foreign Sales | LKR Mn  |
|---------------------------|--------|-----------------------|---------|
| LMF                       | 16.99  | CCS                   | (41.21) |
| AAIC                      | 8.52   | HHL                   | (15.70) |
| LIOC                      | 3.50   | PKME                  | (14.56) |
| ACL                       | 1.18   | JKH                   | (10.07) |
| KHL                       | 0.27   | ASIR                  | (9.90)  |

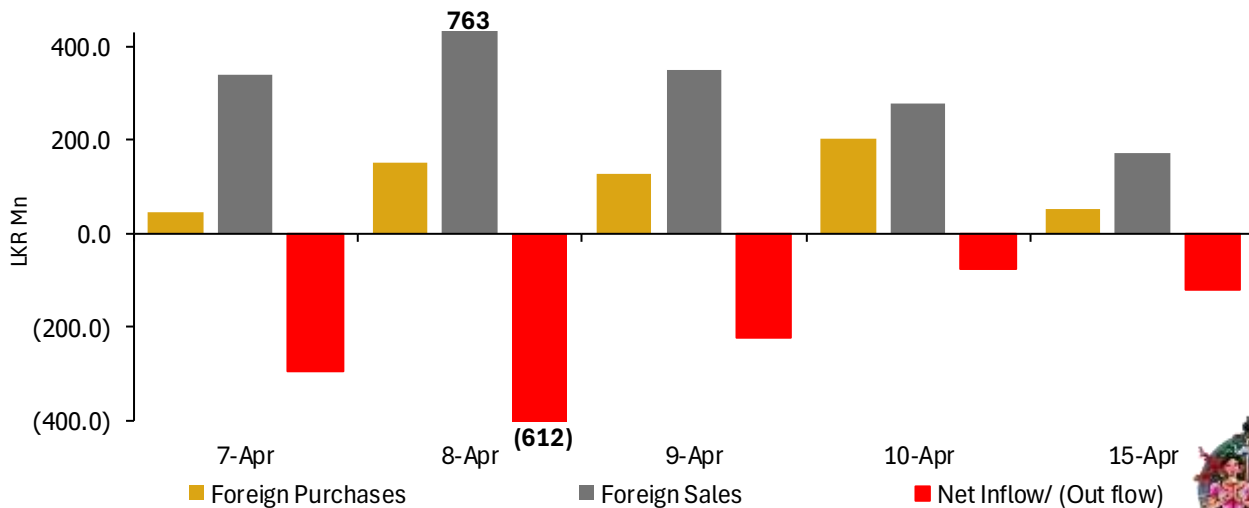
## Annual Foreign Participation

| Year  | Foreign Purchases (LKR Mn) | Foreign Sales (LKR Mn) | Net (LKR Mn) |
|-------|----------------------------|------------------------|--------------|
| 2020  | 53,023                     | 104,246                | (51,223)     |
| 2021  | 34,018                     | 86,665                 | (52,647)     |
| 2022  | 67,484                     | 36,878                 | 30,606       |
| 2023  | 41,470                     | 48,766                 | (7,296)      |
| 2024  | 48,686                     | 58,579                 | (9,893)      |
| 2025  | 61,283                     | 95,672                 | (34,389)     |
| 2026* | 16,105                     | 38,101                 | (21,996)     |

\*From January 02 to April 15, 2026



## Foreign Activities During Last 5 Days





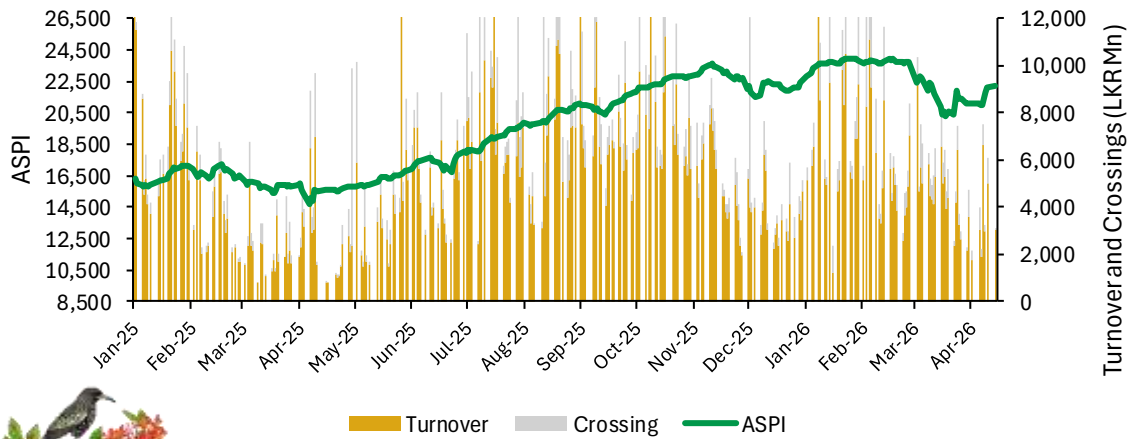
## Monthly Crossings as a % of Total Turnover

| Month       | Market Turnover (LKR Mn) | Crossings (LKR Mn) | Crossings as a % of Market Turnover |
|-------------|--------------------------|--------------------|-------------------------------------|
| <b>2025</b> |                          |                    |                                     |
| January     | 140,432                  | 21,543             | 15%                                 |
| February    | 58,416                   | 9,859              | 17%                                 |
| March       | 39,349                   | 10,677             | 27%                                 |
| April       | 48,268                   | 19,460             | 40%                                 |
| May         | 79,998                   | 31,142             | 39%                                 |
| June        | 91,895                   | 11,014             | 12%                                 |
| July        | 157,486                  | 48,290             | 31%                                 |
| August      | 124,835                  | 51,169             | 41%                                 |
| September   | 148,757                  | 41,127             | 28%                                 |
| October     | 157,220                  | 39,477             | 25%                                 |
| November    | 94,686                   | 15,711             | 17%                                 |
| December    | 68,772                   | 19,083             | 28%                                 |
| <b>2026</b> |                          |                    |                                     |
| January     | 131,273                  | 29,801             | 23%                                 |
| February    | 106,729                  | 29,230             | 27%                                 |
| March       | 98,825                   | 18,314             | 19%                                 |
| April*      | 24,323                   | 4,058              | 17%                                 |



\*Upto April 15, 2026

### ASPI vs Market Turnover



Source: CSE

# Daily Turnover Breakdown by Sector

| Sector                               | Turnover (LKR) | %      |
|--------------------------------------|----------------|--------|
| Diversified Financials               | 800,289,948.20 | 26.22% |
| Consumer Services                    | 557,467,598.15 | 18.27% |
| Capital Goods                        | 414,281,716.75 | 13.58% |
| Food Beverage & Tobacco              | 275,778,606.25 | 9.04%  |
| Banks                                | 210,331,036.15 | 6.89%  |
| Insurance                            | 194,202,297.50 | 6.36%  |
| Real Estate Management & Development | 179,490,210.45 | 5.88%  |
| Retailing                            | 126,411,574.80 | 4.14%  |
| Materials                            | 120,386,541.80 | 3.94%  |
| Consumer Durables & Apparel          | 37,285,284.70  | 1.22%  |
| Health Care Equipment & Services     | 36,873,628.70  | 1.21%  |
| Energy                               | 29,984,329.65  | 0.98%  |
| Transportation                       | 19,821,853.75  | 0.65%  |
| Food & Staples Retailing             | 14,178,363.95  | 0.46%  |
| Utilities                            | 13,524,554.20  | 0.44%  |
| Telecommunication Services           | 9,824,721.70   | 0.32%  |
| Commercial & Professional Services   | 7,488,902.35   | 0.25%  |
| Software & Services                  | 3,351,273.10   | 0.11%  |
| Automobiles & Components             | 726,305.00     | 0.02%  |
| Household & Personal Products        | 84,196.60      | 0.00%  |



Source: CSE